

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 6, 2016

REGISTRATION NO.: 26754

BONDS ISSUED BY: Junior College District of East Central Missouri

Franklin, Crawford

AMOUNT OF ISSUE: \$3,805,000.00 (Refunding Bonds Series 2016)

COUNTY: Gasconade, St. Charles
Warren and Washington

DATE OF ISSUE: April 7, 2016

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of (1) refunding \$3,940,000 of the District's outstanding General
Obligation Bonds, Series 2006 (2) paying the costs of issuing the bonds

Rate of Interest	Amount	Maturity
3.000 %	\$ 580,000.00	02/15/2022
3.000 %	675,000.00	02/15/2023
2.500 %	750,000.00	02/15/2024
3.000 %	850,000.00	02/15/2025
3.000 %	950,000.00	02/15/2026

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on February 15, 2026 may be called for redemption and payment prior to maturity on February 15, 2022 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,062,529.00

INTEREST RATE: 1.9927%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable